

THE UNION LIGHT, HEAT AND POWER CO.
COVINGTON, KENTUCKY

March 18, 1960

Mid-Valley Pipeline Company
P. O. Box 2388
Longview, Texas

Attention Mr. E. Earl Reed, Vice President

Re: Rate for summer and winter off-peak gas from
April 1, 1960 through March 31, 1961

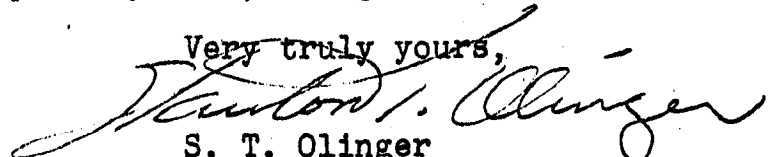
Gentlemen:

The gas service contract with your Company contains a provision that during the seven (7) months summer period, April 1 through October 31, the rate is 40¢ per MCF plus escalation for the first 50,000 MCF, and 35¢ per MCF plus escalation for all additional volumes. It also provides that during the five (5) months winter period, November 1 through March 31, that the rate is 47¢ per MCF plus escalation for the first 50,000 MCF per month, and 45¢ per MCF plus escalation for all additional volumes.

Conditions are such that for the period from April 1, 1960 through October 31, 1960, we are able to make a reduction in the rate for summer off-peak gas to 38¢ per MCF plus escalation for the first 50,000 MCF. Also, we will be able to make a reduction in the rate for the winter period, November 1, 1960 through March 31, 1961, to 45¢ per MCF plus escalation for the first 50,000 MCF, and to 43¢ per MCF plus escalation for all additional volumes.

If the above modification is agreeable to you, will you please sign this original copy and return it to us. When the returned copy of this letter is received by us, it will be considered as a modification of the contract dated April 8 1960, insofar as applicable for the period April 1, 1960 through March 31, 1961.

Very truly yours,



S. T. Olinger
Assistant to the Manager
Gas Sales

STO:gw

ACCEPTED: MID-VALLEY PIPELINE COMPANY

BY: E. Earl Reed
E. Earl Reed

TITLE: Vice President

DATE: 3-31-60
3-31-60